

Virtus (NASDAQ: VRTS) is a distinctive partnership of boutique investment managers singularly committed to the long-term success of individual and institutional investors.

In Latin, Virtus connotes the characteristics of integrity, quality and strength. Those are the traits we stand for today as an investment management provider and those that will define us in the future.

With roots dating back to 1932, we understand the responsibility we have to our clients and are committed to their success as investors.

VIRTUS FACTS

Headquarters: Hartford, Connecticut

Firm Assets: \$22.6 bn (12/31/08)

Phone: 800-243-4361

www.Virtus.com



- ❖ We are not constrained by a single investment approach; rather, we provide access to independent, specialized investment philosophies through our multi-discipline, multi-strategy approach
- ❖ We have the flexibility, agility and responsiveness of a boutique asset management firm with similar product breadth and investment talent of our larger peers
- ❖ We are committed to thoughtfully providing investment solutions, adhering to the highest standards of product quality, operational excellence, and fiduciary responsibility

Each individual has unique investment needs. Virtus provides access to a variety of investment styles, across multiple disciplines, from which clients and their advisors can design customized solutions.

Mutual Funds

Our fund family encompasses a wide spectrum of offerings across asset classes and market caps, in different styles and with various investment approaches. Virtus Mutual Funds are offered through financial advisors.

Separately Managed Accounts

Virtus offers several managed account strategies in which each investor owns their own securities, as compared to a mutual fund, where all investors' money is pooled. Virtus managed accounts are available through select brokerage and financial planner firms.

Institutional

Our boutique managers offer strategies to assist Institutional clients, including multi-employer retirement funds, foundations, endowments, and special purpose funds.

FEATURED VIRTUS MUTUAL FUNDS

Equity

Virtus Core Equity Fund
 Virtus Growth & Income Fund
 Virtus Mid-Cap Value Fund
 Virtus Quality Small-Cap Fund
 Virtus Small-Cap Core Fund
 Virtus Small-Cap Sustainable Growth Fund
 Virtus Value Equity Fund

A Share Symbols

HGRZX
 PDIAX
 FMIVX
 PQSAX
 PKSAX
 PSGAX
 HIEZX

Fixed Income

Virtus Bond Fund
 Virtus CA Tax-Exempt Bond Fund
 Virtus Intermediate Government Bond Fund
 Virtus Multi-Sector Short Term Bond Fund
 Virtus Short/Intermediate Bond Fund
 Virtus Tax-Exempt Bond Fund

A Share Symbols

SAVAX
 CTESX
 HIGZX
 NARAX
 HIMZX
 HXBZX

International/Global

Virtus Emerging Markets Opportunities Fund
 Virtus Foreign Opportunities Fund

HEMZX
 JVIAX

Alternative

Virtus Alternatives Diversifier Fund
 Virtus Global Infrastructure Fund
 Virtus International Real Estate Securities Fund
 Virtus Real Estate Securities Fund

PDPAX
 PGUAX
 PXRAX
 PHRAX

For a complete list of products, please visit www.Virtus.com

OUR PARTNERS

Virtus Investment Partners provides investment management services through a dynamic group of affiliated managers as well as carefully selected outside subadvisers, each with a distinct investment style and autonomous investment process. These managers possess talent and discipline that has been tested through market cycles and validated by performance, over time.

Affiliated Managers



Duff & Phelps is committed to achieving superior risk adjusted returns in real estate investment trusts (REITs), global infrastructure, utilities, and core fixed-income. They employ in-depth, fundamental research and a disciplined portfolio construction process coupled with extensive risk control analysis.



Kayne Anderson Rudnick believes that strong risk-adjusted returns can be achieved through investment in high-quality companies purchased at reasonable prices. Using a disciplined fundamental research approach, companies with global dominance, excellent management, financial strength, and consistent growth are identified.



SCM Advisors has a primary focus on active fixed income investment management, specializing in Core, Core Plus, High Yield and Full Discretion total return strategies.



Zweig Advisers follows a tactical asset allocation strategy that seeks to participate in rising markets and limit losses during major declines.

Select Subadvisers



Harris Investment Management manages money according to a long-standing tradition that combines discipline, focus, knowledge and state-of-the-art informational resources. The Harris organization's money management roots date back to 1882.



Sasco Capital

Sasco Capital specializes in contrarian/value equity investing. The firm's investment philosophy stems from the belief that the best opportunities to add value come from identifying undervalued investment ideas, undertaking independent research and adopting a long-term investment view.



Vontobel Asset Management is a wholly owned subsidiary of Vontobel Holding AG of Switzerland. Vontobel has been operating in the U.S. since 1984 and managing non-U.S. equity since 1990. The firm believes that strong long-term results can be achieved by conducting bottom-up fundamental research and investing in well-managed businesses at a discount to their intrinsic value.



Goodwin Capital Advisers' highly experienced team of investment professionals applies extensive credit research and a time-tested approach to capitalize on opportunities across undervalued sectors and seeks to capture gains from overvalued sectors of the fixed income market.

Please carefully consider a Fund's investment objectives, risks, charges and expenses before investing. For this and other information about any Virtus mutual fund, call 1-800-243-4361 or visit www.Virtus.com for a prospectus. Read it carefully before you invest or send money.

Not insured by FDIC/NCUSIF or any federal government agency. No bank guarantee. Not a deposit. May lose value.

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