

For assistance, please contact us at 1-800-243-1574 or visit our website at Virtus.com

1. Account Information

Name	Date of Birth	U.S. Social Security Number
Address	Daytime Phone Number	Email Address
City, State, ZIP Code	Fund and Account Number(s)	

2. Provisions

- If you wish, you may designate more than one individual/entity for either the primary or contingent beneficiary. Please complete the beneficiary information and the percentage of the proceeds to be designated for each person/entity named.
- Except as otherwise provided in this Beneficiary Designation, all amounts payable from a Participant's custodial account by reason of death:
 1. Shall be paid to the Primary Beneficiary who survives the Participant.
 2. If no Primary Beneficiary survives the Participant, such amounts will be paid to the Contingent Beneficiary.
 3. If the Participant does not designate a beneficiary, such amounts will be paid to the Participant's estate.
- Inherited IRAs - Not all states recognize beneficiary designations on Inherited IRAs. Please review your state laws prior to submitting this form.
- Important Note: If you are married and a resident in a community property state, state laws may restrict your right to designate a beneficiary other than your spouse or restrict the amount of benefit available to a non-spouse beneficiary. You should review these restrictions carefully if designating a non-spouse beneficiary.

3. Beneficiary Designations

A. Primary Beneficiary Designation

Name	U.S. Social Security Number	Relationship
Address	Date of Birth	Percentage
Name	U.S. Social Security Number	Relationship
Address	Date of Birth	Percentage

B. Contingent Beneficiary Designation

Name	U.S. Social Security Number	Relationship
Address	Date of Birth	Percentage
Name	U.S. Social Security Number	Relationship
Address	Date of Birth	Percentage

4. Authorizing Signature (Required)

Beneficiary Designation shall be valid when dated and signed by me and filed with the Custodian under the Plan before my death. By completing this form, I understand that all prior beneficiary designations are revoked.

Shareholder's Signature

Date