



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
**§301(c) and §316(a)**

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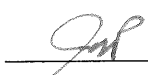
18 Can any resulting loss be recognized? ▶ **The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.**

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
**The reportable tax year of the distributions is 2015. Actual return of capital will be reflected on the taxpayer's 2015 Form 1099.**

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 11/12/2015

Print your name ▶ **A signed copy is maintained by the issuer** Title ▶ **Vice President**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Virtus Multi-Sector Short Term Bond Fund  
 Form 8937 Attachment  
 09/30/2015

EIN: 22-3164565

		Original					Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	ROC as percent of Original
		92828R644	92828R636	92828R628	92828R610	92828R594	92828R644	92828R636	92828R628	92828R610	92828R594	92828R644	92828R636	92828R628	92828R610	92828R594	
		NARAX	PBARX	PSTCX	PIMSX	PMSTX	NARAX	PBARX	PSTCX	PIMSX	PMSTX	NARAX	PBARX	PSTCX	PIMSX	PMSTX	
Accrual Begin	Accrual End	CLASS A	CLASS B	CLASS C	CLASS I	CLASS T	CLASS A	CLASS B	CLASS C	CLASS I	CLASS T	CLASS A	CLASS B	CLASS C	CLASS I	CLASS T	
1/2/2015	1/30/2015	0.012209755	0.010203237	0.011176372	0.013220609	0.009146152	0.009283514	0.007757887	0.008497796	0.010052103	0.006954147	0.002926241	0.002445350	0.002678576	0.003168506	0.002192005	23.9664%
2/2/2015	2/27/2015	0.011541305	0.009717606	0.010603515	0.012456809	0.008765088	0.008775268	0.007388644	0.008062232	0.009471358	0.006664410	0.002766037	0.002328962	0.002541283	0.002985451	0.002100678	23.9664%
3/2/2015	3/31/2015	0.011115404	0.009171889	0.010111461	0.012096780	0.008139609	0.008451440	0.006973716	0.007688106	0.009197615	0.006188836	0.002663964	0.002198173	0.002423355	0.002899165	0.001950773	23.9664%
4/1/2015	4/30/2015	0.011013417	0.009061311	0.010003818	0.012000000	0.008020856	0.008373896	0.006889639	0.007606261	0.009124030	0.006098544	0.002639521	0.002171672	0.002397557	0.002875970	0.001922312	23.9664%
5/1/2015	5/29/2015	0.010980068	0.008961073	0.009935912	0.012000007	0.007886583	0.008348539	0.006813425	0.007554630	0.009124035	0.005996452	0.002631529	0.002147648	0.002381282	0.002875972	0.001890131	23.9664%
6/1/2015	6/30/2015	0.011018201	0.009049141	0.010012749	0.012000000	0.008038815	0.008377533	0.006880386	0.007613052	0.009124030	0.006112199	0.002640668	0.002168755	0.002399697	0.002875970	0.001926616	23.9664%
7/1/2015	7/31/2015	0.011697746	0.009560085	0.010595885	0.012774201	0.008433099	0.008894215	0.007268875	0.008056431	0.009712683	0.006411987	0.002803531	0.002291210	0.002539454	0.003061518	0.002021112	23.9664%
8/3/2015	8/31/2015	0.010285721	0.008410723	0.009323795	0.011225813	0.007434344	0.007820602	0.006394974	0.007089215	0.008535388	0.005652598	0.002465119	0.002015749	0.002234580	0.002690425	0.001781746	23.9664%
9/1/2015	9/30/2015	0.011030661	0.009087044	0.010038220	0.012000000	0.008088901	0.008387007	0.006909205	0.007632418	0.009124030	0.006150281	0.002643654	0.002177839	0.002405802	0.002875970	0.001938620	23.9664%
		<b>0.100892278</b>	<b>0.083222109</b>	<b>0.091801727</b>	<b>0.109774219</b>	<b>0.073953447</b>	<b>0.076712014</b>	<b>0.063276752</b>	<b>0.069800143</b>	<b>0.083465272</b>	<b>0.056229456</b>	<b>0.024180264</b>	<b>0.019945357</b>	<b>0.022001584</b>	<b>0.026308947</b>	<b>0.017723991</b>	