



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
**§301(c) and §316(a)**

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18 Can any resulting loss be recognized? ▶ **The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.**

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
**The reportable tax year of the distributions is 2017. Actual return of capital will be reflected on the taxpayer's 2017 Form 1099.**

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 1/16/2018

Print your name ▶ **A signed copy is maintained by the issuer** Title ▶ **Vice President**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Virtus SEIX Total Return Bond Fund  
Form 8937 Attachment  
12/31/2017

EIN: 13-3963387

<u>(Fund Name - Class)</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Original Distribution Per Share</u>	<u>Revised Ordinary Income Dividends</u>	<u>Revised Return of Capital</u>	<u>ROC as percent of Original</u>
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	04/03/2017	0.045918143	0.034342179	0.011575964	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	05/01/2017	0.021637804	0.016182914	0.005454890	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	06/01/2017	0.014405562	0.010773920	0.003631642	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	07/03/2017	0.014653963	0.010959699	0.003694264	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	08/01/2017	0.014361288	0.010740807	0.003620481	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	09/01/2017	0.016624101	0.012433165	0.004190936	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	10/02/2017	0.022177461	0.016586523	0.005590938	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	10/31/2017	0.014872758	0.011123336	0.003749422	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	11/30/2017	0.014121050	0.010561133	0.003559917	25.21%
Virtus SEIX TOTAL RETURN BOND-A	92837F805	CBPSX	DAILY	DAILY	12/29/2017	0.015158429	0.011336989	0.003821440	25.21%
						<b>0.193930559</b>	<b>0.145040665</b>	<b>0.048889894</b>	
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	04/03/2017	0.047089984	0.035218599	0.011871385	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	05/01/2017	0.024273257	0.018153969	0.006119288	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	06/01/2017	0.017398474	0.013012319	0.004386155	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	07/03/2017	0.017596675	0.013160553	0.004436122	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	08/01/2017	0.017357788	0.012981890	0.004375898	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	09/01/2017	0.019576037	0.014640918	0.004935119	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	10/02/2017	0.025036871	0.018725076	0.006311795	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	10/31/2017	0.017858710	0.013356529	0.004502181	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	11/30/2017	0.017031646	0.012737968	0.004293678	25.21%
Virtus SEIX TOTAL RETURN BOND-R6	92837F862	SAMZX	DAILY	DAILY	12/29/2017	0.018234147	0.013637319	0.004596828	25.21%
						<b>0.221453589</b>	<b>0.165625140</b>	<b>0.055828449</b>	
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	04/03/2017	0.045628195	0.034125327	0.011502868	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	05/01/2017	0.022980338	0.017186995	0.005793343	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	06/01/2017	0.016060110	0.012011356	0.004048754	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	07/03/2017	0.016250433	0.012153699	0.004096734	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	08/01/2017	0.016028745	0.011987898	0.004040847	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	09/01/2017	0.018228169	0.013632848	0.004595321	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	10/02/2017	0.023704136	0.017728323	0.005975813	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	10/31/2017	0.016523245	0.012357735	0.004165510	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	11/30/2017	0.015734677	0.011767965	0.003966712	25.21%
Virtus SEIX TOTAL RETURN BOND-I	92837F870	SAMFX	DAILY	DAILY	12/29/2017	0.016826977	0.012584896	0.004242081	25.21%

Virtus SEIX Total Return Bond Fund  
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						<b>0.207965025</b>	<b>0.155537042</b>	<b>0.052427983</b>	
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	04/03/2017	0.040496268	0.030287159	0.010209109	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	05/01/2017	0.017817922	0.013326024	0.004491898	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	06/01/2017	0.010634267	0.007953368	0.002680899	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	07/03/2017	0.011063521	0.008274407	0.002789114	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	08/01/2017	0.010682487	0.007989432	0.002693055	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	09/01/2017	0.012857633	0.009616224	0.003241409	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	10/02/2017	0.018510713	0.013844162	0.004666551	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	10/31/2017	0.011191372	0.008370027	0.002821345	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	11/30/2017	0.010559793	0.007897669	0.002662124	25.21%
Virtus SEIX TOTAL RETURN BOND-R	92837F888	SCBLX	DAILY	DAILY	12/29/2017	0.019232961	0.014384332	0.004848629	25.21%
						<b>0.163046937</b>	<b>0.121942804</b>	<b>0.041104133</b>	