

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The reportable tax year of the distributions is 2018. Actual return of capital will be reflected on the taxpayer's 2018 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *James P. Burr* Date ▶ 11/9/18

Print your name ▶ A signed copy is maintained by the issuer Title ▶ Assistant Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Virtus Newfleet Multi-Sector Intermediate Bond Fund EIN: 13-3543533
Form 8937 Attachment
09/30/2018

		Original				Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	ROC as percent of Original	ROC as percent of Original	ROC as percent of Original	ROC as percent of Original
AccrualBegin	AccrualEnd	92828R677 NAMFX CLASS A	92828R651 NCMFX CLASS C	92828R289 VMFIX CLASS I	92828W544 VMFRX CLASS R6	92828R677 NAMFX CLASS A	92828R651 NCMFX CLASS C	92828R289 VMFIX CLASS I	92828W544 VMFRX CLASS R6	92828R677 NAMFX CLASS A	92828R651 NCMFX CLASS C	92828R289 VMFIX CLASS I	92828W544 VMFRX CLASS R6	92828R677 NAMFX CLASS A	92828R651 NCMFX CLASS B	92828R651 NCMFX CLASS C	92828R289 VMFIX CLASS I
1/2/2018	1/31/2018	0.035827332	0.029532292	0.038225820	0.038707953	0.034076786	0.028089326	0.036358083	0.036816658	0.001750546	0.001442966	0.001867737	0.001891295	4.8861%	4.8861%	4.8861%	4.8861%
2/1/2018	2/28/2018	0.037283080	0.031491514	0.039499992	0.039944070	0.035461406	0.029952819	0.037569998	0.037992378	0.001821674	0.001538695	0.001929994	0.001951692	4.8861%	4.8861%	4.8861%	4.8861%
3/1/2018	3/29/2018	0.038251155	0.031705680	0.040766681	0.041307376	0.036382180	0.030156521	0.038774796	0.039289072	0.001868975	0.001549159	0.001991885	0.002018304	4.8861%	4.8861%	4.8861%	4.8861%
4/2/2018	4/30/2018	0.034462875	0.028582948	0.036733343	0.037247916	0.032778997	0.027186367	0.034938529	0.035427960	0.001683878	0.001396581	0.001794814	0.001819956	4.8861%	4.8861%	4.8861%	4.8861%
5/1/2018	5/31/2018	0.035604333	0.029400622	0.037999986	0.038546436	0.033864683	0.027964089	0.036143283	0.036663033	0.001739650	0.001436533	0.001856703	0.001883403	4.8861%	4.8861%	4.8861%	4.8861%
6/1/2018	6/29/2018	0.036874146	0.030699413	0.039225816	0.039789879	0.035072452	0.029199421	0.037309218	0.037845721	0.001801694	0.001499992	0.001916598	0.001944158	4.8861%	4.8861%	4.8861%	4.8861%
7/2/2018	7/31/2018	0.034781629	0.028323239	0.036774180	0.037326263	0.033082177	0.026939348	0.034977371	0.035502479	0.001699452	0.001383891	0.001796809	0.001823784	4.8861%	4.8861%	4.8861%	4.8861%
8/1/2018	8/31/2018	0.039076300	0.031367788	0.041799987	0.041799987	0.037167008	0.029835138	0.039757614	0.039757614	0.001909292	0.001532650	0.002042373	0.002042373	4.8861%	4.8861%	4.8861%	4.8861%
9/4/2018	9/28/2018	0.031774855	0.027140022	0.034200009	0.034200009	0.0302222316	0.025813944	0.032528975	0.032528975	0.001552539	0.001326078	0.001671034	0.001671034	4.8861%	4.8861%	4.8861%	4.8861%
		0.323935705	0.268243518	0.345225814	0.348869889	0.308108005	0.255136973	0.328357866	0.331823889	0.015827700	0.013106545	0.016867948	0.017046000				

ROC from 09/30/2018 Provision **543,301**
 Total Income Distributions from 1/2/18-09/28/18 **11,119,404**
 ROC % for 1099 purposes **4.8861%**