## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

IIIC	arriar rieveride dervice								
P	Part I Reporting I	ssuer							
1	Issuer's name		ion 4 Telephone No. of contact 5 Email address of contact closedendfunds@virtus.com s not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact						
	RTUS GLOBAL MULTI-S		JND		45-3969422				
3	Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact				
Mutual Fund Services				866-270-7788	closedendfunds@virtus.com				
6	Number and street (or P	.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact				
10	1 Munson Street				Greenfield, MA 01301				
8	Date of action		9 Class	ification and description					
11	/30/2018		Return o	of Capital					
10	CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13 Account number(s)				
	92829B101	92829B101 N/A		VGI	N/A				
P	art II Organizatio	nal Action Attac	h additional	statements if needed. See bac	ck of form for additional questions.				
14					nst which shareholders' ownership is measured for				
					amounts to its shareholders, a portion of which				
CO	nstituted a non-taxable	return of capital. Se	e attachmen	t for a list of distribution dates a	nd return of capital amounts per share.				
		A							
	202								
15					ne hands of a U.S. taxpayer as an adjustment per				
001					per share, as well as the non-taxable return of ould reduce the taxpayer's adjusted basis				
_				y 79.7581% of the original distrib					
				y retroet to et alle et gillar allean.					
16	Describe the calculatio	n of the change in ba	asis and the d	lata that supports the calculation, s	such as the market values of securities and the				
	And the second s	and the second s	- Authority - Committee		rofits was performed as of 11/30/18 in order				
to	determine the portion of	the distribution tha	at constituted	d a dividend and the portion that	constituted a non-taxable return of capital.				
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Part	Ш	Organizational Action (continue	ed)		
		e applicable Internal Revenue Code secti		h the tax treatment is b	ased ▶
§301(c	c) and	§316(a)			
Y					
**					
-					
		y resulting loss be recognized? ► The			
neiu oi	ii tile	date of distribution. Upon disposition	or an or a portion of the shares,	the taxpayer Should I	recognize greater gainness loss.
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( <u> </u>					
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		any other information necessary to impl			
The re	porta	ble tax year of the distributions is 2018	8. Actual return of capital will be	e reflected on the taxp	payer's 2018 Form 1099.
-					
	Unde	er penalties of perjury, I declare that I have exa	amined this return, including accompa	nying schedules and state	ements, and to the best of my knowledge and
		f, it is true, correct, and complete. Declaration			
Sign					
Here	Signs	ature P. Brown		Date ►	1/9/19
	Signa	nuie // ONOTO		Date -	111.1
	D-1-1	your name ► A signed copy is maintain	ed by the issuer	THE ACC	sistant Vice President
	Print	Print/Type preparer's name	Preparer's signature	Title ► ASS	PTIN
Paid		I mind type preparer a frame	. roparor o dignaturo	Dute	Check III
Prepa					self-employed
Use C	nly	Firm's name			Firm's EIN ▶
<u> </u>		Firm's address ►			Phone no.
send Fo	orm 89	337 (including accompanying statements)	to: Department of the Treasury, li	nternal Revenue Servic	e, Ugaen, UT 84201-0054

## Virtus Global Multi-Sector Income Fund Form 8937 Attachment 11/30/18

EIN: 45-3969422

		,			Distributio	Distribution Per Share		
Ex-date	Record Date	Payable Date	-	inal Income eclaration	Revised Ordinary Income		Revised Return of Capital ("ROC")	ROC as a percent of Original
2/9/2018	2/12/2018	2/20/2018	\$	0,1560	\$ 0,031577324	\$	0.124422676	79.7581%
3/9/2018	3/12/2018	3/19/2018	\$	0.1560	\$ 0.031577324	\$	0.124422676	79.7581%
4/11/2018	4/12/2018	4/19/2018	\$	0.1560	\$ 0.031577324	\$	0.124422676	79.7581%
5/10/2018	5/11/2018	5/18/2018	\$	0.1560	\$ 0.031577324	\$	0.124422676	79.7581%
6/8/2018	6/11/2018	6/18/2018	\$	0.1260	\$ 0.025504761	\$	0.100495239	79.7581%
7/11/2018	7/12/2018	7/19/2018	\$	0.1260	\$ 0.025504761	\$	0.100495239	79.7581%
8/10/2018	8/13/2018	8/20/2018	\$	0.1260	\$ 0.025504761	\$	0.100495239	79.7581%
9/13/2018	9/14/2018	9/21/2018	\$	0.1260	\$ 0.025504761	\$	0,100495239	79,7581%
10/10/2018	10/11/2018	10/18/2018	\$	0.1260	\$ 0,025504761	\$	0.100495239	79.7581%
11/9/2018	11/13/2018	11/20/2018	\$	0.1260	\$ 0.025504761	\$	0.100495239	79.7581%

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