

Form **8937**

(December 2017)

Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name VIRTUS SEIX TOTAL RETURN BOND FUND		2 Issuer's employer identification number (EIN) 13-3963387	
3 Name of contact for additional information Mutual Fund Services	4 Telephone No. of contact 800-243-1574	5 Email address of contact Virtus.Investment.Partners@virtus.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 101 Munson Street		7 City, town, or post office, state, and ZIP code of contact Greenfield, MA 01301	
8 Date of action 12/31/2019		9 Classification and description Return of Capital	
10 CUSIP number See attached	11 Serial number(s) N/A	12 Ticker symbol See attached	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► During the fiscal year ended December 31, 2019, the issuer distributed amounts to its shareholders, a portion of which constituted a non-taxable return of capital. See attachment for a list of distribution dates and return of capital amounts per share.
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- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The attachment provides the total distribution per share, as well as the non-taxable return of capital per share, on a distribution by distribution basis. The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of each listed distribution by 28.65% of the original distribution amount.
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- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► An analysis of the issuer's current and accumulated earnings and profits was performed as of 12/31/19, in order to determine the portion of the distribution that constituted a dividend and the portion that constituted a non-taxable return of capital.
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Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ► The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____
The reportable tax year of the distributions is 2019. Actual return of capital will be reflected on the taxpayer's 2019 Form 1099.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature ► A. Ford - G.

Date ➔

1/11/20

Print your name ► A signed copy is maintained by the issuer

Title ► Assistant Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

Virtus SEIX Total Return Bond Fund
Form 8937 Attachment
12/31/2019

EIN: 13-3963387

(Fund Name - Class)		Ticker	Record Date	Ex-Dividend Date	Payable Date	Distribution Date	Original Per Share	Revised Per Share	Income Dividends	Revised Return of Capital	ROC as percent of Original
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	1/31/2019	0.018403613	0.013130978		0.005272635	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	2/28/2019	0.017993101	0.012638078		0.005155023	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	3/29/2019	0.015631113	0.014006799		0.005624314	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	4/30/2019	0.018025827	0.012861428		0.005164399	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	5/31/2019	0.018527446	0.013219333		0.005308113	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	6/28/2019	0.015290632	0.010909866		0.004380766	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	7/31/2019	0.013863353	0.013102252		0.005261101	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	8/30/2019	0.0157423202	0.011946275		0.004796927	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	9/30/2019	0.012454113	0.008866010		0.005686103	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	10/31/2019	0.012077658	0.008617409		0.003460249	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	11/29/2019	0.011920078	0.008504976		0.003415102	28.65%
VIRTUS SEIX TOTAL RETURN BOND-A		92837FF805	CBPSX	DAILY	DAILY	12/31/2019	0.010447305	0.007454152		0.002993153	28.65%
						0.189877441	0.135477556		0.054398885		
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	1/31/2019	0.019800690	0.014127942		0.005672958	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	2/28/2019	0.019263806	0.013744726		0.005519080	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	3/29/2019	0.021071256	0.015034341		0.006036915	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	4/30/2019	0.019468641	0.013889448		0.005577193	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	5/31/2019	0.020177521	0.014396661		0.005780860	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	6/28/2019	0.016728749	0.011935862		0.004792787	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	7/31/2019	0.013919264	0.014212395		0.005706869	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	8/30/2019	0.013225493	0.01086080		0.005310587	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	9/30/2019	0.014025607	0.010007271		0.004018336	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	10/31/2019	0.013873856	0.009989896		0.003974860	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	11/29/2019	0.013714007	0.009784944		0.003929063	28.65%
VIRTUS SEIX TOTAL RETURN BOND-I		92837FF870	SAMFX	DAILY	DAILY	12/31/2019	0.012395616	0.008644272		0.003551344	28.65%
						0.209973303	0.149102451		0.058870852		
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	1/31/2019	0.015640050	0.011159176		0.004480874	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	2/28/2019	0.015441463	0.011017484		0.004423979	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	3/29/2019	0.016747081	0.011949042		0.004798039	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	4/30/2019	0.015928858	0.010937140		0.004391718	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	5/31/2019	0.015576293	0.011113885		0.00462608	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	6/28/2019	0.012738737	0.009089089		0.003649648	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	7/31/2019	0.015509716	0.011066182		0.004443534	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	8/30/2019	0.013761405	0.009818762		0.003942643	28.65%
VIRTUS SEIX TOTAL RETURN BOND-R		92837FF888	SCBLLX	DAILY	DAILY	9/30/2019	0.00887698	0.007054873		0.002832825	28.65%

