



**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC 301, 316](#)

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18 Can any resulting loss be recognized? ▶ [N/A](#)

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [N/A](#)

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ <a href="#">A SIGNED COPY IS MAINTAINED BY THE ISSUER</a>		Title ▶ _____	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no.
	Firm's address ▶			

Virtus NewFleet Multi-Sector Bond ETF  
47-3913299

NFLT

Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Return of Capital %
1/23/2019	1/22/2019	1/30/2019	0.054070000	0.006132200	11.3412%
2/21/2019	2/20/2019	2/28/2019	0.094250000	0.010689110	11.3412%
3/21/2019	3/20/2019	3/28/2019	0.084720000	0.009608290	11.3412%
4/23/2019	4/22/2019	4/30/2019	0.089280000	0.010125450	11.3412%
5/21/2019	5/20/2019	5/29/2019	0.154390000	0.017509730	11.3412%
6/21/2019	6/20/2019	6/28/2019	0.090100000	0.010218450	11.3412%
7/23/2019	7/22/2019	7/30/2019	0.084060000	0.009533440	11.3412%
8/21/2019	8/20/2019	8/28/2019	0.087800000	0.009957600	11.3412%
9/23/2019	9/20/2019	9/30/2019	0.084510000	0.009584480	11.3412%
10/22/2019	10/21/2019	10/29/2019	0.077840000	0.008828020	11.3412%
			<b>0.901020000</b>	<b>0.102186770</b>	