



Virtus AllianzGI Convertible & Income 2024 Target Term Fund

as of : 10/29/2021

(Unaudited)

<u>SECURITY</u>	<u>SHARES</u>	<u>TRADED MARKET VALUE</u>	<u>% OF PORTFOLIO</u>
NIO Inc. 0.0% 01-FEB-2026	11,800,000	\$10,452,301	4.19 %
i3 Verticals LLC	9,000,000	\$8,201,250	3.28 %
DISH Network Corporation 2.375% 15-MAR-2024	7,500,000	\$7,275,000	2.91 %
Ionis Pharmaceuticals, Inc. 0.125% 15-DEC-2024	8,000,000	\$7,224,832	2.89 %
Alteryx, Inc. 0.5% 01-AUG-2024	7,000,000	\$6,606,600	2.65 %
Pinduoduo, Inc. 0.0% 01-DEC-2025	7,000,000	\$6,563,764	2.63 %
Insmmed Incorporated 1.75% 15-JAN-2025	5,500,000	\$5,799,200	2.32 %
New Relic, Inc. 0.5% 01-MAY-2023	5,000,000	\$5,228,000	2.09 %
Redwood Trust, Inc. 5.625% 15-JUL-2024	5,000,000	\$5,194,000	2.08 %
Blackstone Mortgage Trust Inc	5,000,000	\$5,162,500	2.07 %
Ligand Pharmaceuticals Incorporated 0.75% 15-MAY-2023	5,000,000	\$5,034,375	2.02 %
Netflix Inc, 5.8750% 02/15/2025	4,000,000	\$4,535,000	1.82 %
Two Harbors Investment Corp. 6.25% 15-JAN-2022	4,495,000	\$4,514,666	1.81 %
Occidental Petroleum Corp, 6.9500% 07/01/2024	4,000,000	\$4,500,000	1.80 %
DocuSign, Inc. 0.0% 15-JAN-2024	4,000,000	\$4,211,582	1.69 %
CSC Holdings LLC, 5.2500% 06/01/2024	4,000,000	\$4,210,000	1.69 %
Cincinnati Bell Inc, 7.0000% 07/15/2024	4,000,000	\$4,070,000	1.63 %
NuVasive Inc	4,000,000	\$3,986,249	1.60 %
Jazz Investments I Ltd. 1.5% 15-AUG-2024	3,855,000	\$3,912,825	1.57 %
Ford Motor Co, 8.5000% 04/21/2023	3,500,000	\$3,837,750	1.54 %
Koppers Inc, 6.0000% 02/15/2025	3,500,000	\$3,583,755	1.44 %

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PROS Holdings, Inc. 1.0% 15-MAY-2024	4,000,000	\$3,569,668	1.43 %
Wynn Las Vegas LLC / Wynn Las Vegas Capital Corp, 5.5000% 03/01/2025	3,500,000	\$3,559,063	1.43 %
DISH DBS Corp, 5.8750% 11/15/2024	3,285,000	\$3,498,525	1.40 %
Helix Energy Solutions Group, Inc. 4.25% 01-MAY-2022	3,500,000	\$3,424,368	1.37 %
Sprint Corp, 7.1250% 06/15/2024	3,000,000	\$3,390,000	1.36 %
Royal Caribbean Cruises Ltd, 10.8750% 06/01/2023	3,000,000	\$3,356,250	1.34 %
HCA Inc, 5.3750% 02/01/2025	3,000,000	\$3,337,500	1.34 %
OneMain Finance Corp, 8.2500% 10/01/2023	3,000,000	\$3,333,750	1.34 %
Lumen Technologies Inc, 7.5000% 04/01/2024	3,000,000	\$3,292,500	1.32 %
Navient Corp, 7.2500% 09/25/2023	3,000,000	\$3,266,250	1.31 %
Owens-Brockway Glass Container Inc, 5.8750% 08/15/2023	3,000,000	\$3,157,500	1.26 %
ADT Security Corp/The, 4.1250% 06/15/2023	3,000,000	\$3,122,940	1.25 %
Delta Air Lines Inc, 2.9000% 10/28/2024	3,000,000	\$3,064,504	1.23 %
Antero Resources Corp, 5.0000% 03/01/2025	3,000,000	\$3,060,000	1.23 %
Albertsons Cos Inc / Safeway Inc / New Albertsons LP / Albertsons LLC, 3.5000% 02/15/2023	3,000,000	\$3,052,500	1.22 %
Cedar Fair LP / Canada's Wonderland Co / Magnum Management Corp, 5.3750% 06/01/2024	3,000,000	\$3,022,500	1.21 %
CCO Holdings LLC / CCO Holdings Capital Corp, 4.0000% 03/01/2023	3,000,000	\$3,000,000	1.20 %
Benefitfocus, Inc. 1.25% 15-DEC-2023	3,000,000	\$2,846,009	1.14 %
Liberty Broadband Corp. 2.75% 30-SEP-2050	2,500,000	\$2,601,006	1.04 %
RR Donnelley & Sons Co, 7.0000% 02/15/2022	2,500,000	\$2,543,750	1.02 %
Service Properties Trust, 4.3500% 10/01/2024	2,170,000	\$2,186,818	0.88 %
Blackstone Mortgage Trust, Inc. 4.375% 05-MAY-2022	2,000,000	\$2,035,000	0.82 %
Triumph Group Inc, 8.8750% 06/01/2024	1,796,000	\$1,978,312	0.79 %
Tenet Healthcare Corp, 4.6250% 07/15/2024	1,716,000	\$1,737,450	0.70 %
Stars Group Holdings BV, 2021 Refinancing Dollar Term Loan, 07/21/2026	1,630,330	\$1,623,907	0.65 %
Gardner Denver Inc, 2020 GDI Tranche B-2 Dollar Term Loan, 03/01/2027	1,601,399	\$1,577,874	0.63 %

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Ortho-Clinical Diagnostics SA, , 06/30/2025	1,556,053	\$1,554,761	0.62 %
Dell International LLC / EMC Corp, 7.1250% 06/15/2024	1,500,000	\$1,524,285	0.61 %
Penn National Gaming Inc, , 10/15/2025	1,495,705	\$1,492,594	0.60 %
Virgin Media Bristol LLC, N Facility, 01/31/2028	1,500,000	\$1,483,335	0.59 %
Upland Software Inc, , 08/06/2026	1,470,000	\$1,470,926	0.59 %
CommScope Inc, Initial Term Loan, 04/06/2026	1,473,684	\$1,452,964	0.58 %
Caesars Resort Collection LLC, Term B Loan, 12/23/2024	1,458,333	\$1,450,896	0.58 %
NCR Corp, Initial Term Loan (2019), 08/28/2026	1,469,925	\$1,440,526	0.58 %
TransDigm Inc, Tranche F Refinancing Term Loan, 12/09/2025	1,455,236	\$1,436,623	0.58 %
Gray Television Inc, , 02/07/2024	1,431,996	\$1,426,225	0.57 %
Oil States International, Inc. 1.5% 15-FEB-2023	1,500,000	\$1,379,730	0.55 %
Nexstar Media Inc, Term B-4 Loan, 09/18/2026	1,311,800	\$1,309,177	0.52 %
Hilton Grand Vacations Borrower LLC, Initial Term Loan, 08/02/2028	1,250,000	\$1,252,188	0.50 %
Meredith Corp, Tranche B-2 Term Loan, 01/31/2025	1,246,977	\$1,245,481	0.50 %
Sinclair Television Group Inc, Term B-3 Loan, 04/01/2028	1,246,659	\$1,227,959	0.49 %
Live Nation Entertainment, Inc. 2.0% 15-FEB-2025	1,000,000	\$1,218,008	0.49 %
Lions Gate Capital Holdings LLC, Term B Loan, 03/24/2025	1,219,169	\$1,207,891	0.48 %
CSC Holdings LLC, October 2018 Incremental Term Loan, 01/15/2026	1,227,904	\$1,201,811	0.48 %
Go Daddy Operating Co LLC, Tranche B-2 Term Loan, 02/15/2024	1,208,976	\$1,199,606	0.48 %
Camelot Finance SA, , 10/30/2026	1,200,283	\$1,193,082	0.48 %
Petco Health & Wellness Co Inc, First Lien Initial Term Loan, 03/03/2028	1,174,100	\$1,173,266	0.47 %
RingCentral, Inc. 0.0% 01-MAR-2025	1,055,000	\$1,082,034	0.43 %
CCF Holdings LLC	1,369,231	\$1,068,000	0.43 %
KBR Inc, , 02/05/2027	1,010,921	\$1,010,921	0.40 %
Directv Financing LLC, Closing Date Term Loan, 08/02/2027	1,000,000	\$1,000,480	0.40 %
Allied Universal Holdco LLC, Initial U.S. Dollar Term Loan, 05/12/2028	1,000,000	\$999,380	0.40 %

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Advantage Sales & Marketing Inc, , 10/28/2027	992,500	\$997,879	0.40 %
Conduent Business Services LLC, Initial Term B Loan, 10/16/2028	1,000,000	\$997,500	0.40 %
Adient US LLC, Term B-1 Loan, 04/10/2028	997,500	\$997,320	0.40 %
Ciena Corp, , 09/26/2025	997,468	\$996,222	0.40 %
Frontier Communications Holdings LLC, New Term Loan B, 05/01/2028	997,494	\$995,499	0.40 %
Horizon Therapeutics USA Inc, Incremental Term B-2 Loan, 03/15/2028	995,000	\$992,333	0.40 %
Charter Communications Operating LLC, Term Loan B2, 02/01/2027	997,455	\$990,134	0.40 %
WEX Inc, Term B Loan, 03/31/2028	995,000	\$989,279	0.40 %
Match Group Holdings II LLC, , 02/13/2027	1,000,000	\$988,750	0.40 %
CWGS Group LLC, Term Loan B, 06/03/2028	992,409	\$987,288	0.40 %
Tenneco Inc, Tranche B Term Loan, 10/01/2025	992,347	\$975,606	0.39 %
Lumen Technologies Inc, Term B Loan, 03/15/2027	982,500	\$969,403	0.39 %
Scientific Games International Inc, Initial Term B-5 Loan, 08/14/2024	962,588	\$958,102	0.38 %
Callaway Golf Co, , 01/02/2026	914,787	\$919,745	0.37 %
Playa Resorts Holding BV, Initial Term Loan, 04/29/2024	933,465	\$910,035	0.36 %
AMC Entertainment Holdings Inc, , 04/22/2026	975,000	\$897,546	0.36 %
Rackspace Technology Global Inc, Term B Loan, 02/15/2028	894,039	\$887,504	0.36 %
HLF Financing Sarl LLC, Term Loan B, 08/18/2025	890,000	\$885,773	0.35 %
Boxer Parent Co Inc, 2021 Replacement Dollar Term Loan, 10/02/2025	877,407	\$870,897	0.35 %
Burlington Coat Factory Warehouse Corp, , 06/26/2028	858,560	\$853,194	0.34 %
Travelport Finance Luxembourg Sarl, , 05/29/2026	979,969	\$846,448	0.34 %
US Foods Inc, , 06/27/2023	819,330	\$813,742	0.33 %
Blucora Inc, , 05/22/2024	741,841	\$741,841	0.30 %
WideOpenWest Finance LLC, Refinancing Term B Loan, 08/18/2023	737,226	\$736,039	0.29 %
Bausch Health Americas Inc, Initial Term Loan, 06/02/2025	729,252	\$727,385	0.29 %
Dell International LLC, Refinancing Term B-2 Loan, 09/19/2025	658,394	\$657,887	0.26 %

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Advanced Drainage Systems Inc, , 07/31/2026	622,857	\$623,374	0.25 %
SkyMiles IP Ltd, Initial Term Loan, 10/20/2027	500,000	\$532,220	0.21 %
Pactiv Evergreen Group Holdings Inc, , 09/24/2028	500,000	\$498,890	0.20 %
Cohu Inc, , 10/01/2025	497,668	\$495,802	0.20 %
Hertz Corp/The, Initial Term B Loan, 06/30/2028	419,660	\$420,046	0.17 %
Triumph Group Inc, 6.2500% 09/15/2024	350,000	\$349,461	0.14 %
Ccf Hldgs LLC Wt Ccf Hldgs LLC Wts C	485,227	\$252,318	0.10 %
Ccf Holdings LLC Class M Equity	293,320	\$228,790	0.09 %
Aveanna Healthcare LLC, , 07/01/2028	218,962	\$218,380	0.09 %
Hertz Corp/The, Initial Term C Loan, 06/30/2028	79,288	\$79,361	0.03 %
Lealand Finance Co BV, , 06/30/2025	167,783	\$74,943	0.03 %
Aveanna Healthcare LLC, , 07/17/2028	50,000	\$49,867	0.02 %
Mcdermott International Ltd	71,796	\$28,718	0.01 %

Holdings subject to change.

Portfolio holdings are subject to change daily without notice and may not represent current or past portfolio composition. The holdings presented above include those directly held by the Fund and exclude cash, cash equivalents, as well as certain other assets and liabilities. Unlike the fund's regulatory filings, the portfolio data and its presentation in this document are not required to conform to Generally Accepted Accounting Principles (GAAP) and Securities and Exchange Commission (SEC) presentation requirements. Therefore, the information provided may differ from a fund's holdings disclosed in its annual/semi-annual report and Form NPORT-EX due to the exclusions noted above.

For information related to the Fund's collateral investments and other items mentioned above, please refer to the most recent Form NPORT-EX or the annual/semi-annual report in the above 'Related Resources' scrolling section of the page. Forms NPORT-EX are available on the SEC's website at www.sec.gov.

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