

## **New Virtus Investor Portal**

**Effective June 7, 2021** our Mutual Fund online account access portal will be upgraded. The new portal will provide powerful new capabilities, enhanced security and seamless on-the-go access to your accounts across all your desktop and mobile devices.

We're excited to deliver an improved user experience for you to access and manage your mutual fund accounts online from your desktop or mobile device. With new, easy to use tools at your fingertips, and enhanced fraud protection, you have the security and convenience to manage your financial freedom.

- Enroll in e-delivery of statements and tax forms
- Easy navigation and "Quick Links" to most commonly used functions
- Quick and secure log-in and forgot password process simplifies account access
- Seamless on-the-go access to your accounts across all your desktop and mobile devices
- View account balances and transaction history
- Change your address and/or dividend distribution
- Manage existing automatic investment and systematic withdrawal plans
- Update beneficiary information on IRA accounts
- Enroll in SMS text alerts for online activity: financial transactions, account maintenances and profile changes

The quick, easy and secure log-in and forgot password capabilities simplifies account access. Just use your existing user ID and password to access your accounts on our new portal. It's that simple.