



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
§301(c) and §316(a)

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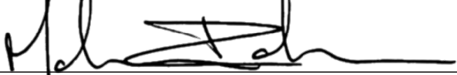
**18** Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
The reportable tax year of the distributions is 2021. Actual return of capital will be reflected on the taxpayer's 2021 Form 1099.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶  Date ▶ March 15, 2022

Print your name ▶ A signed copy is maintained by the issuer Title ▶ Assistant Vice President

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Virtus AllianzGI Convertible & Income Fund II**  
**Form 8937 Attachment**  
**Fiscal Year Ended: January 31, 2022**

**EIN:**

**14-1888792**

Ex-date	Record Date	Payable Date	Original Income Declaration	Distribution Per Share		ROC as a percent of Original
				Revised Ordinary Income	Revised Return of Capital ("ROC")	
2/10/2021	2/11/2021	3/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
3/10/2021	3/11/2021	4/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
4/9/2021	4/12/2021	5/3/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
5/12/2021	5/13/2021	6/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
6/10/2021	6/11/2021	7/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
7/9/2021	7/12/2021	8/2/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
8/11/2021	8/12/2021	9/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
9/10/2021	9/13/2021	10/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
10/8/2021	10/12/2021	11/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
11/10/2021	11/11/2021	12/1/2021	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%
12/10/2021	12/13/2021	1/3/2022	\$ 0.0375	\$ 0.011237169	\$ 0.026262831	70.0342%