

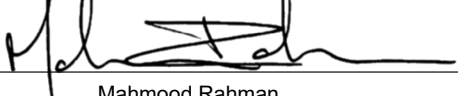
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year of the distributions is 2022. Actual return of capital will be reflected on the taxpayer's 2022 Form 1099.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ November 7, 2022
Print your name ▶ A signed copy is maintained by the issuer Title ▶ Assistant Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Virtus Newfleet Multi-Sector Short Term Bond EIN: 22-3164565
Form 8937 Attachment
09/30/2022

		Original					Revised Ordinary Income					Revised Return of Capital ("ROC")				
		92828R644	92828R628	92828R594	92828R610	92828W247	92828R644	92828R628	92828R594	92828R610	92828W247	92828R644	92828R628	92828R594	92828R610	92828W247
AccrualBegin	AccrualEnd	NARAX	PSTCX	PMSTX	PIMSX	VMSSX	NARAX	PSTCX	PMSTX	PIMSX	VMSSX	NARAX	PSTCX	PMSTX	PIMSX	VMSSX
		CLASS A	CLASS C	CLASS C1	CLASS I	CLASS R6	CLASS A	CLASS C	CLASS C1	CLASS I	CLASS R6	CLASS A	CLASS C	CLASS C1	CLASS I	CLASS R6
1/3/2022	1/31/2022	0.006832994	0.005820755	0.003978322	0.007764518	0.008009871	0.006358798	0.005416807	0.003702235	0.007225677	0.007454003	0.000474196	0.000403948	0.000276087	0.000538841	0.000555868
2/1/2022	2/28/2022	0.007417785	0.006448101	0.004695255	0.008300012	0.008533051	0.006903006	0.006000616	0.004369414	0.007724008	0.007940875	0.000514779	0.000447485	0.000325841	0.000576004	0.000592176
3/1/2022	3/31/2022	0.007839427	0.006764870	0.004878603	0.008800001	0.009063109	0.007295387	0.006295402	0.004540038	0.008189299	0.008434148	0.000544040	0.000469468	0.000338565	0.000610702	0.000628961
4/1/2022	4/29/2022	0.008874482	0.007791565	0.005954291	0.009822053	0.010093140	0.008258611	0.007250847	0.005541076	0.009140423	0.009392697	0.000615871	0.000540718	0.000413215	0.000681630	0.000700443
5/2/2022	5/31/2022	0.008672567	0.007637771	0.005883699	0.009577966	0.009837075	0.008070709	0.007107726	0.005475382	0.008913275	0.009154402	0.000601858	0.000530045	0.000408317	0.000664691	0.000682673
6/1/2022	6/30/2022	0.008988023	0.007912384	0.006214032	0.009900000	0.010150737	0.008364273	0.007363281	0.005782791	0.009212960	0.009446297	0.000623750	0.000549103	0.000431241	0.000687040	0.000704440
7/1/2022	7/29/2022	0.009459053	0.008342124	0.006601757	0.010400004	0.010656738	0.008802614	0.007763198	0.006143609	0.009678265	0.009917182	0.000656439	0.000578926	0.000458148	0.000721739	0.000739556
8/1/2022	8/31/2022	0.009453758	0.008330332	0.006579347	0.010400004	0.010658183	0.008797687	0.007752224	0.006122754	0.009678265	0.009918527	0.000656071	0.000578108	0.000456593	0.000721739	0.000739556
9/1/2022	9/30/2022	0.009939849	0.008822295	0.007073972	0.010883870	0.011141758	0.009250044	0.008210046	0.006583053	0.010128552	0.010368543	0.000689805	0.000612249	0.000490919	0.000755318	0.000773215
		0.077477938	0.067870197	0.051859278	0.085848428	0.088143662	0.072101129	0.063160146	0.048260351	0.079890725	0.082026674	0.005376809	0.004710051	0.003598927	0.005957703	0.006116988