



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
§301(c) and §316(a)

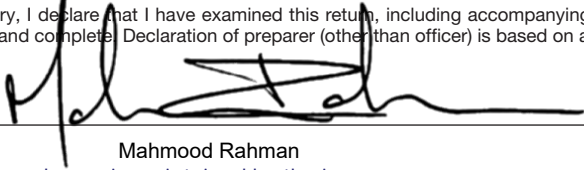
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**18** Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
The reportable tax year of the distributions is 2022. Actual return of capital will be reflected on the taxpayer's 2022 Form 1099.

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**Sign Here**  
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  
Signature ▶  Date ▶ November 7, 2022  
Print your name ▶ Mahmood Rahman Title ▶ Assistant Vice President  
*A signed copy is maintained by the issuer*

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Virtus Newfleet Multi-Sector Intermediate Bond Fund  
 Form 8937 Attachment  
 09/30/2022

EIN - 13-3543533

		Original				Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Ordinary Income	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")	Revised Return of Capital ("ROC")
		92828R677	92828R651	92828R289	92828W544	92828R677	92828R651	92828R289	92828W544	92828R677	92828R651	92828R289	92828W544
		NAMFX	NCMFX	VMFIX	VMFRX	NAMFX	NCMFX	VMFIX	VMFRX	NAMFX	NCMFX	VMFIX	VMFRX
AccrualBegin	AccrualEnd	CLASS A	CLASS C	CLASS I	CLASS R6	CLASS A	CLASS C	CLASS I	CLASS R6	CLASS A	CLASS C	CLASS I	CLASS R6
1/3/2022	1/31/2022	0.028325432	0.022090333	0.030870963	0.030870962	0.026378539	0.020571998	0.028749108	0.028749107	0.001946893	0.001518335	0.002121855	0.002121855
2/1/2022	2/28/2022	0.030610837	0.024678295	0.032999999	0.032999984	0.028506862	0.022982081	0.030731809	0.030731795	0.002103975	0.001696214	0.002268190	0.002268189
3/1/2022	3/31/2022	0.031347456	0.024975729	0.033999994	0.033999954	0.029192851	0.023259072	0.031663072	0.031663034	0.002154605	0.001716657	0.002336922	0.002336920
4/1/2022	4/29/2022	0.034798965	0.028597165	0.037483550	0.037483598	0.032407127	0.026631595	0.034907192	0.034907237	0.002391838	0.001965570	0.002576358	0.002576361
5/2/2022	5/31/2022	0.033398296	0.027575813	0.035916463	0.035916407	0.031102730	0.025680444	0.033447816	0.033447764	0.002295566	0.001895369	0.002468647	0.002468643
6/1/2022	6/30/2022	0.034649033	0.028871682	0.037100011	0.037100031	0.032267500	0.026887244	0.034550015	0.034550034	0.002381533	0.001984438	0.002549996	0.002549997
7/1/2022	7/29/2022	0.034613225	0.028699519	0.037099994	0.037100017	0.032234153	0.026726914	0.034549999	0.034550021	0.002379072	0.001972605	0.002549995	0.002549996
8/1/2022	8/31/2022	0.034573647	0.028570943	0.037099993	0.037100017	0.032197296	0.026607176	0.034549998	0.034550021	0.002376351	0.001963767	0.002549995	0.002549996
9/1/2022	9/30/2022	0.034711101	0.028855739	0.037258073	0.037258059	0.032325302	0.026872397	0.034697213	0.034697200	0.002385799	0.001983342	0.002560860	0.002560859
		<b>0.297027992</b>	<b>0.242915218</b>	<b>0.319829040</b>	<b>0.319829029</b>	<b>0.276612360</b>	<b>0.226218921</b>	<b>0.297846223</b>	<b>0.297846213</b>	<b>0.020415632</b>	<b>0.016696297</b>	<b>0.021982817</b>	<b>0.021982816</b>