



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
§301(c) and §316(a)

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**18** Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
The reportable tax year of the distributions is 2022. Actual return of capital will be reflected on the taxpayer's 2022 Form 1099.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ January 09, 2023  
Print your name ▶ A signed copy is maintained by the issuer Title ▶ Assistant Vice President  
Mahmood Rahman

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Virtus Global Multi-Sector Income Fund**  
**Form 8937 Attachment**  
**11/30/22**

**EIN: 45-3969422**

Ex-date	Record Date	Payable Date	Original Income Declaration	ROC %	Distribution Per Share	
					Revised Ordinary Income	Revised Return of Capital ("ROC")
2/10/2022	2/11/2022	2/18/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
3/10/2022	3/11/2022	3/18/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
4/8/2022	4/11/2022	4/20/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
5/11/2022	5/12/2022	5/19/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
6/10/2022	6/13/2022	6/21/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
7/8/2022	7/11/2022	7/18/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
8/10/2022	8/11/2022	8/18/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
9/9/2022	9/12/2022	9/19/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
10/12/2022	10/13/2022	10/20/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185
11/10/2022	11/14/2022	11/21/2022	\$ 0.0800	62.3214811%	\$ 0.030142815	\$ 0.049857185