

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
§301(c) and §316(a)

18 Can any resulting loss be recognized? ▶ The return of capital per share should reduce the taxpayer's adjusted basis of each share held on the date of distribution. Upon disposition of all or a portion of the shares, the taxpayer should recognize greater gain/less loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year of the distributions is 2023 Actual return of capital will be reflected on the taxpayer's 2023 Form 1099.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ January 3, 2024

Print your name ▶ A signed copy is maintained by the issuer Title ▶ Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Virtus Total Return Fund Inc.
Form 8937 Attachment
11/30/2023

EIN: 13-3474242

Ex-date	Record Date	Payable Date	Original Income Declaration	ROC %	Distribution Per Share	
					Revised Ordinary Income	Revised Return of Capital ("ROC")
2/10/2023	2/13/2023	2/24/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
3/10/2023	3/13/2023	3/23/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
4/12/2023	4/13/2023	4/25/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
5/10/2023	5/11/2023	5/23/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
6/9/2023	6/12/2023	6/23/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
7/12/2023	7/13/2023	7/25/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
8/10/2023	8/11/2023	8/23/2023	\$ 0.0800	100.0000000%	\$ -	\$ 0.080000000
9/8/2023	9/11/2023	9/21/2023	\$ 0.0500	100.0000000%	\$ -	\$ 0.050000000
10/11/2023	10/12/2023	10/24/2023	\$ 0.0500	100.0000000%	\$ -	\$ 0.050000000
11/10/2023	11/13/2023	11/24/2023	\$ 0.0500	100.0000000%	\$ -	\$ 0.050000000
			\$ 0.7100		0.000000000	0.710000000