

For assistance, please contact us at 800-243-1574 or visit our website at Virtus.com

**1. Account Information**

Shareholder Name(s)/Registration	
Daytime Phone Number	U.S. Social Security Number
Address	Email Address
City, State, ZIP Code	Fund and Account Number(s)

**2. Security Request**

For security purposes, I/we request that Virtus Mutual Funds add the following security enhancements to my/our above referenced account(s):

- Password protection only** - Add password protection to the account(s) for all telephone and written transactions.

The unique password I/we have carefully selected shall be \_\_\_\_\_.

- Password protection and stop restriction** - Add a stop and password protection to my/our account(s) for all telephone and written transactions. I/We understand that the stop will prevent all redemptions, unless the unique password is provided either by telephone or in writing. I/We understand that adding the stop to the account(s) will prevent any online redemptions with account access through Virtus.com (not available for all account types).

The unique password I/we have carefully selected shall be \_\_\_\_\_.

I/We understand the following terms and conditions:

- ✓ If there is a financial advisor assigned to the account(s), currently or in the future, and I/we wish to have this individual act on my/our behalf with respect to my/our account, I/we understand that I/we must provide the financial advisor with the password.
- ✓ The unique password will not replace the general security requirements already in place by Virtus Mutual Funds, and the unique password will be requested *in addition to* the general security checks and/or appropriate identifying information required for telephone and written transactions.
- ✓ If I/we wish to rescind this request or initiate transactions over \$50,000.00, I/we acknowledge that the request must be submitted in writing, providing the password noted on my/our account(s), with my/our signature(s) Medallion Guaranteed.
- ✓ If the unique password is misplaced and/or forgotten, prior to any transactions being processed on my/our account(s), I/we must submit written instructions to Virtus Mutual Funds, with my/our signature(s) Medallion Guaranteed. The letter must provide the following:
  - The fund and account number(s);
  - The requested transaction; and
  - Instructions to remove the existing password and if a new password is to be assigned, provide the new information.
 I/we also understand that the instructions must be received by the transfer agent in good order on a business day prior to 4:00 PM Eastern Time to initiate transactions for that day's closing price, so if the instructions are received after 4:00 PM Eastern Time, the transaction will be processed at the next day's closing price.
- ✓ This authorization and indemnity is a continuing one and shall remain in full force and effect until revoked by me/us by a written notice addressed to Virtus Mutual Funds and delivered to the address as shown in the prospectus. Such revocation will become effective as soon as Virtus Mutual Funds has had a reasonable amount of time to act upon it; and the revocation shall not affect any liability in any way resulting from transactions initiated prior to Virtus Mutual Funds acting on such revocation.
- ✓ Although Virtus Mutual Funds will endeavor to consistently request the password for my/our account, I/we acknowledge that this is not a standard procedure. As a result, I/we acknowledge that Virtus Mutual Funds cannot guarantee that it will be requested for all transactions.

**3. Authorizing Signature(s) – All shareholders listed in the account registration must sign below.**

No information provided by the Virtus Mutual Funds shall be considered to be or is advice on which I/we may rely as the primary basis for my/our investment decisions. I/We agree that I/we need to make my/our own decisions, with whatever third-party advice I/we wish to obtain, and I/we agree that I/we are not to rely on any information Virtus Mutual Funds is providing as advice that is a primary basis for my/our decisions. I/We expressly confirm, and by signing below, I/we acknowledge, that none of Virtus Mutual Funds, their distributor, their transfer agent, and their affiliates, has made or is making a recommendation, or has provided or is providing investment advice of any kind whatsoever (whether impartial or otherwise), or is giving any advice in a fiduciary capacity with any decision I/we may make to invest or otherwise proceed with Virtus Mutual Funds.

For the purpose of inducing Virtus Mutual Funds, their agents and their affiliates to act upon my instructions, I/we agree to fully indemnify and hold harmless Virtus Mutual Funds and their agents, affiliates, officers, directors/trustees, employees, and the successors and assigns of each, from and against any and all losses, liabilities, claims and costs of whatever kind (including reasonable attorneys' fees) resulting from or caused by transactions made in accordance with my/our instructions.

_____	_____	_____
Print Name	Signature	Date
_____	_____	_____
Print Name	Signature	Date
_____	_____	_____
Print Name	Signature	Date

**4. Signature Guarantee**

An **SVP (Signature Validation Program) Stamp\*** is required for all signatures in Section 3 for the following circumstances:

Place Stamp Here

An SVP Stamp may be obtained from eligible members of the Medallion Guarantee Program, including banks, Broker/Dealers, credit unions, national securities exchanges, registered securities associations, clearing agencies and savings associations.

\*In the event your bank or financial institution does not participate in the SVP Stamp program, we will accept a Medallion Guarantee.

**Notarization from a Notary Public is not acceptable.**

