

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund		23-2711273	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
RidgeWorth Funds	1-888-784-3863	info@ridgeworth.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
3333 Piedmont Road NE, Suite 1500		Atlanta, Georgia 30305	
<b>8</b> Date of action		<b>9</b> Classification and description	
7/31/14		Tax-free reorganization/merger under IRC 368(a)	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
76628T561 / 553 / 579		STSTX / SSUSX / SUSTX	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On July 31, 2014, RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund (EIN: 45-0468395) acquired all of the assets and assumed all of the liabilities of RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund (EIN: 23-2711273), in a tax-free exchange of shares and the subsequent liquidation of RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund (the "Reorganization").

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

On July 31, 2014, the closing net asset value per share ("NAV"), before the merger, for the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund (EIN: 23-2711273) on a class level is as follows: Class I (SUSTX) 9.78, Class A (STSTX) 9.77, and Class C (SSUSX) 9.76. RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund (EIN: 45-0468395) closing net asset value per share ("NAV"), before the merger, on a class level is as follows: Class I (SIGVX) 10.14. These NAV's generated a merger conversion ratio that resulted in the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund shareholders receiving 0.96 Class I shares of the RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund for each RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund Class I, Class A, and Class C shares previously held. The closing net asset value per share ("NAV"), after the merger, for the RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund (EIN: 45-0468395) on a class level is as follows: Class I (SIGVX) 10.14.

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

The basis of the assets of the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund received by the RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund was the same as the basis of such assets in the hands of the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund immediately prior to the reorganization. Likewise, the basis of the RidgeWorth Funds - U.S. Government Securities Ultra-Short Bond Fund Shares received by each shareholder of the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund was the same as the basis in the RidgeWorth Funds - Short-Term U.S. Treasury Securities Fund Shares, as applicable, surrendered in exchange therefor and in accordance with the ratios noted above.

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
**Tax-free reorganization under IRC section 368(a).**

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**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
**Tax-free reorganization under IRC section 368(a) and no gain or loss is recognized.**

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
**The reportable tax year is 2014.**

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<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶ <i>Denise R. Lewis</i>			Date ▶ 9/12/14	
<b>Paid Preparer Use Only</b>	Print your name ▶ Denise R. Lewis	Preparer's signature		Title ▶ Treasurer, RidgeWorth Funds	PTIN
	Print/Type preparer's name	Preparer's signature		Date	Check <input type="checkbox"/> if self-employed
	Firm's name ▶	Firm's EIN ▶		Phone no.	